

| Type of Statement | | | |
|--|----------------------------------|--|--|
| □ NEW | ☑ AMENDED | | |
| This committee is registering with the Virginia State Board of Elections for the first time. | This committee is filing | an amended Statement of Organization. | |
| | Date Changes Took Effect | SBE-issued Committee ID | |
| | 09/01/2023 | PAC-12-00319 | |
| | Name of Committee | | |
| PAC of the Professional Insurance Agents A | ssociation of Virginia and DC | ; | |
| Full Name of Committee | | | |
| PROPAC | | | |
| Committee Acronym (if applicable) | | | |
| ☐ Check this box if this committee is establi | shed or controlled by a cornorat | ion doing husiness in Virginia | |
| | | | |
| C | Committee Mailing Address | | |
| | | | |
| 1059 Technology Park Drive | | | |
| Street Address/P.O. Box | | Suite # | |
| Glen Allen | VA | 23059 | |
| City | State | Zip Code | |
| sheryl@piavadc.com | | (804) 264-2582 | |
| Email Address | | Business Phone | |
| http://www.piavadc.com | | | |
| Committee Website | | | |
| Afi | iliated Organization or PA | C | |
| ☒ Check this box if this committee is affiliated ☒ | with another organization or PA | C. If so, provide the following information: | |
| Professional Insurance Agents Association | of Virginia and DC | | |
| Full Name of Affiliated Organization | | | |
| 1059 Technology Park Drive | | | |
| Street Address/P.O. Box | | Suite # | |
| Glen Allen | VA | 23059 | |
| City | State | Zip Code | |
| Parent organization | | | |
| Relationship of this Committee to Affiliated Orga | nization | | |



| Purpose of Committee | | | |
|--|----------------------------|-----------------------------------|--------------------|
| Indicate the purpose of this Committee (please be as specific as possible): | | | |
| organized to support candidates who support business interests of independent insurance agents of VA | | | |
| | | | |
| Candidates this Committee Supports or Opposes (skip to next section if supporting a specific party) | | | |
| Full Name and Address of Candidate | Office Sought | Party Affiliation | Support or Oppose? |
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| | | | |
| (attach additional sheets if more space need | led) | | |
| Area, Scope and Jurisdiction of the Committee | | | |
| This Committee intends to participate in elections on the following levels: (check all that apply) | | | |
| ☒ Statewide elections | | | |
| ☒ General Assembly elections | | | |
| ☐ Local elections | | | |
| If "Local Elections" is checked please list the | cities, counties and/or to | wns the committee intends to be a | active in: |
| 1) 4) | | | |
| 2) 5) 3) 6) | | | |
| 3) | | | |



| | Treas | surer | | | |
|--|--|------------------|--|--|--|
| | Ms. Chasse | Sheryl | Ann | | |
| Treasurer Information | Salutation Last Name | First Name | Middle Name Suffix | | |
| | sheryl@piavadc.com | (| (804) 264-2582 | | |
| | Email Address | D | Paytime Phone # | | |
| | 5201 Fairlake Lane | | | | |
| Treasurer Residential Address | Street Address | | Apt # | | |
| Address | Glen Allen | VA | 23060 | | |
| | City | State | Zip Code | | |
| | 1059 Technology Park Drive | | | | |
| Treasurer Business Address | Street Address/P.O. Box | Suite # | | | |
| Treasurer Dusiness Address | Glen Allen | VA | 23059 | | |
| | City | State | Zip Code | | |
| | Principal Custod | ian of the Books | | | |
| | ☐ Check this box if the Principal Cu are the same person, skip this section Mr. Chasse | | the same person as the Treasurer. If they Ann | | |
| Principal Custodian | Salutation Last Name | First Name | Middle Name Suffix | | |
| Information | sheryl@piavadc.com | (| (804) 264-2582 | | |
| | Email Address | Г | Daytime Phone # | | |
| | Principal | | | | |
| | Position or Title | | | | |
| | 5201 Fairlake Lane | | | | |
| Principal Custodian Residential Address | Street Address | | Apt # | | |
| Acsidental radicus | Glen Allen | VA | 23060 | | |
| | City | State | Zip Code | | |
| | 1059 Technology Park Drive | | | | |
| Principal Custodian Business Address | Street Address/P.O. Box | | Suite # | | |
| | Glen Allen | VA | 23059 | | |
| | City | State | Zip Code | | |
| | Additional Off | icers (optional) | | | |
| Additional Officers | Full Name | Title | Daytime Phone # | | |
| | Full Name | Title | | | |



| | | Committee 1 | Depository | |
|---|---|----------------------------|--------------------------|---|
| Truist | | | | |
| Name of Primary Financial Inst | titution | | Name of Other Financia | al Institution (if applicable) |
| Glen Allen | VA | | | |
| City | State | | City | State |
| | A | ddress Where Boo | ks are Maintained | |
| | 1059 Techno | logy Park Drive | | |
| Address Where Books are | Street Address (P.O. Boxes are not accept | | stable) Suite # | |
| Maintained | Glen Allen | | VA | 23059 |
| | City | | State | Zip Code |
| | | Committee | e Activity | |
| Please provide the following of | lates (If an action | has not yet occurred for | or this committee write | "NI/A") |
| - | ` | i has not yet occurred to | or this committee, write | IVA) |
| Date contributions excee | ded \$200: | | | |
| Date expenditures exceed | ded \$200: | | | |
| Date committee deposito | ory designated: | | | |
| Date treasurer appointed | | 09/01/2023 | | |
| Date treasurer appointed | • | | | |
| | | Filing M | <u> Iethod</u> | |
| Please indicate the method by | which this comm | nittee will submit all req | uired campaign finance | reports: |
| ■ File electronically using | ng SBE's VAFili | ng Application. | | |
| ☐ File electronically using (Please indicate Name) | | oved Vendor | | |
| ☐ File paper reports. (By choosing this \$10,000 during th | | hat this committee does | not intend to accept con | ntributions or make expenditures in excess of |
| Signature | | | Date | |
| Signature | | | Date | |



Statement of Treasurer

Member or Employee Contributions not Required: Any stock or nonstock corporation, labor organization, membership organization, cooperative, or other group of persons may establish and administer for political purposes, and solicit and expend contributions for, a political action committee, provided that:

- 1. No political action committee shall make a contribution or expenditure by utilizing money or anything of value secured by physical force, job discrimination, financial reprisal, threat of force, or as a condition of employment.
- 2. Any person soliciting a contribution to a political action committee shall, at the time of solicitation, inform the person being solicited of (i) his right to refuse to contribute without any reprisal and (ii) the political purposes of the committee.

Committees Formed Between October 1 and Election Day: 24.2-949.6 & \$24.2-949.6 (D) requires any political action committee filing this form on or after October 1 and before the November election day in any odd numbered year (i) to file a campaign finance report for the committees activities within 24 hours of filing its Statement of Organization and (ii) to file reports within 24 hours of receiving any contribution or making an expenditure of \$500 or more during the period between the date of filing its statement of organization and election day.

Use of Candidate Name: Any PAC that intends to use the name of a candidate as part of the name of their PAC must file, along with this form, a copy of:

- the written authorization of the candidate consenting the use of his name; or
- the political committee's notice to the candidate of use of his/her name and evidence that the letter was received. The letter must be sent at least twenty-one days prior to the filing of this form.

If two candidates have the same last name, the political committee shall include the first name, or other initial or nickname, in the name of the political committee to identify which candidate is associated with the political committee.

| the political committee to identify which candidate is associated with | h the political committee. |
|---|---|
| and things of value which this political committee receives or expense required by the <i>Code of Virginia</i> for late or un-filed reports. I also u | ode of Virginia). I understand that I must truthfully report all monies ands in a timely manner. Civil penalties will be assessed in the manner |
| Signature | Date |



Instructions for Completing This Form

Submit the original, signed copy of this form to SBE at:

1100 Bank Street Richmond, VA 23219

- This form must be written in ink or typed or it will be rejected.
- An amended Statement is required to be filed within 10 days of the change if <u>any</u> of the information reported on this form changes.

Type of Statement

• Check the box that applies to the type of Statement that you are filing.

*** 24.2-949.6 & \$24.2-949.6 (D) requires any political action committee filing this form on or after October 1 and before the November election day in any odd numbered year (i) to file a campaign finance report for the committees activities within 24 hours of filing its Statement of Organization and (ii) to file reports within 24 hours of receiving any contribution or making an expenditure of \$500 or more during the period between the date of filing its statement of organization and election day.

Name of Committee

- Please insert the full name of your committee. You may include the acronym but you must spell out all acronyms for you committee.
- Check the box if this committee is established or controlled by a corporation which is headquartered outside of Virginia and is registered with the State Corporation Commission.

Committee Mailing Address

- Insert the committee's primary mailing address.
 - The address must be within the Commonwealth unless the affiliated organization is a business headquartered outside
 of the Commonwealth, but registered with the Virginia State Corporation Commission.
- Insert the committee's primary business phone, fax and email address.
- Insert the committee's website address (if one).

Affiliated Organization or PAC

- Please provide the name and contact information of the affiliated organization of the PAC.
- Indicate the nature of the relationship between the PAC and the affiliate.

Purpose of the Committee

• Indicate the primary purpose of the committee (e.g. health care, labor).

Candidate's Supported or Opposed

Indicate any and all candidates the committee intends to support or oppose.

Area, Scope and Jurisdiction of the Committee

Please choose the designation that applies.

Treasurer and Books Information

- Treasurer
 - o Insert the name, email and phone number of the treasurer.





- o Insert the residence address of the treasurer.
 - The treasurer must be a resident of the Commonwealth unless the affiliated organization is headquartered outside of the Commonwealth, but registered with the State Corporation Commission.
- Custodian of the Books (if one)
 - You may leave this section blank if the treasurer also serves as the Custodian of the Books.
 *Note: The Custodian of the Books must be a resident of the Commonwealth of Virginia unless the affiliated organization is headquartered outside of the Commonwealth, but registered with the State Corporation Commission.
- Please list the names of any additional officers affiliated with the organization.

Committee Depository

- Insert the name of the committee's primary depository (Bank Name).
- Insert the address of the committee's secondary depository (if one).

 *Depositories must be in an account located within the Commonwealth unless the affiliated organization is headquartered outside of the Commonwealth, but registered with the State Corporation Commission.

Filing Method

- Indicate whether the committee intends to file <u>all</u> of their campaign finance disclosure reports electronically.
- Electronic Filing Option
 - o If you choose to file electronically, log into the following Web site address: https://cf.elections.virgin
- Approved Vendor Option
 - o If you choose to contract with a private company, SBE recommends that you use an "Approved Vendor." These companies meet SBE's standards for e-filing. Although you are free to use any company you wish, we cannot guarantee that the company you choose will completely comply with SBE's standards. As a result, your committee may end up paying penalties for incomplete, late or un-filed reports. For a list of "Approved Vendors" please visit our website: http://www.sbe.virginia.gov/cms/Campaign_Finance/

Statement of Treasurer

• Please read and sign the Statement.