

Type of Statement						
X NEW						
This committee is registering with the Virginia State Board of Elections for the first time.	This committee is filing an amended Statement of Organization.					
PAC-12-00268	Date Changes Took Effect	SBE-issued Committee ID				
	Name of Committee					
American Council of Life Insurers Non-Fede	ral Political Action Committee	9				
Full Name of Committee						
ACLI PAC						
Committee Acronym (if applicable)						
□ Check this box if this committee is established or controlled by a corporation doing business in Virginia						
C	committee Mailing Address					
101 Constitution Avenue NW		700				
Street Address/P.O. Box		Suite #				
Washington	DC	20001				
City	State	Zip Code				
PAC@acli.com	(202) 624-2035					
Email Address		Business Phone				
Committee Website	iliated Organization or PA	C				
Affiliated Organization or PAC						
Check this box if this committee is affiliated with another organization or PAC. If so, provide the following information:						
Full Name of Affiliated Organization						
Street Address/P.O. Box		Suite #				
City	State	Zip Code				
Relationship of this Committee to Affiliated Orga	nization					



## **Purpose of Committee**

Indicate the purpose of this Committee (please be as specific as possible):

### To contribute to VA state candidates

r	(skip to next section if support		
Full Name and Address of Candidate	Office Sought	Party Affiliation	Support or Oppose?
tach additional sheets if more space need	ed)		I
_			
	<b>-</b>	ion of the Committee	
This Committee intends to p	articipate in elections	on the following levels: (ch	neck all that apply)
Statewide elections			
General Assembly elections Local elections			
Local elections			
Local Elections" is checked please list the	cities, counties and/or tow	ons the committee intends to be	e active in:
1)	4)		



Treasurer						
	Walker	Donald	L			
Treasurer Information	Salutation Last Name	First Name	Middle Name	Suffix		
	PAC@acli.com		(202) 624-2000			
	Email Address	Daytime Phone #				
Treasurer Residential Address	101 Constitution Avenue NW	700				
	Street Address	Apt #				
	Washington	DC 20001				
	City	State	State Zip Code			
	101 Constitution Avenue NW	700				
Treasurer Business Address	Street Address/P.O. Box	Suite #				
	Washington	DC	DC 20001			
	City	State	Zip Co	ode		
	Principal Custodia	an of the Books				
Principal Custodian Information	<ul> <li>□ Check this box if the Principal Custare the same person, skip this section.</li> <li>Ferguson</li> <li>Salutation Last Name</li> <li>PAC@acli.com</li> </ul>	<b>Bruce</b> First Name	the same person as the Trea Middle Name (202) 624-2000	surer. If they Suffix		
	Email Address	Daytime Phone #				
	Principal	-	buytine i none "			
	Position or Title					
Principal Custodian Residential Address	101 Constitution Avenue NW		700			
	Street Address		Apt #			
	Washington	DC	2000	1		
	City	State	Zip Co	ode		
Principal Custodian Business Address	101 Constitution Avenue NW		700			
	Street Address/P.O. Box	Suite #				
	Washington	DC	2000	1		
	City	State	Zip Co	ode		
	Additional Office	ers (optional)				
Additional Officers	Bruce Ferguson Bruce Ferguson B	Bruce Of	ficer1 20	26242000		
	Full Name	Title	e Day	time Phone #		
	Full Name	Titl	e Day	time Phone #		



Committee Depository						
SunTrust						
Name of Primary Financial Ins	titution	Name of Other Financial Institution	(if applicable)			
Washington	DC					
City	State	City	State			
	Address Where Bo	oks are Maintained				
	101 Constitution Avenue NW					
Address Where Books are	Street Address (P.O. Boxes are not acce	cceptable) Suite #				
Maintained	Washington	DC	20001			
	City	State	Zip Code			
	Committe	e Activity				
Please provide the following dates. (If an action has not yet occurred for this committee, write "N/A")         Date contributions exceeded \$200:         Date expenditures exceeded \$200:         Date committee depository designated:         Date treasurer appointed:						
	Filing N	Aethod				
<ul> <li>Please indicate the method by which this committee will submit all required campaign finance reports:</li> <li>□ File electronically using an SBE Approved Vendor <ul> <li>(Please indicate Name of Vendor:)</li> <li>□ File paper reports.</li> <li>(By choosing this option, I affirm that this committee does not intend to accept contributions or make expenditures in excess of \$10,000 during the calendar year)</li> </ul> </li> </ul>						
Signature		Date				



#### **Statement of Treasurer**

**Member or Employee Contributions not Required:** Any stock or nonstock corporation, labor organization, membership organization, cooperative, or other group of persons may establish and administer for political purposes, and solicit and expend contributions for, a political action committee, provided that:

1. No political action committee shall make a contribution or expenditure by utilizing money or anything of value secured by physical force, job discrimination, financial reprisal, threat of force, or as a condition of employment.

2. Any person soliciting a contribution to a political action committee shall, at the time of solicitation, inform the person being solicited of (i) his right to refuse to contribute without any reprisal and (ii) the political purposes of the committee.

**Committees Formed Between October 1 and Election Day:** 24.2-949.6 & §24.2-949.6 (D) requires any political action committee filing this form on or after October 1 and before the November election day in any odd numbered year (i) to file a campaign finance report for the committees activities within 24 hours of filing its Statement of Organization and (ii) to file reports within 24 hours of receiving any contribution or making an expenditure of \$500 or more during the period between the date of filing its statement of organization and election day.

Use of Candidate Name: Any PAC that intends to use the name of a candidate as part of the name of their PAC must file, along with this form, a copy of:

• the written authorization of the candidate consenting the use of his name; or

• the political committee's notice to the candidate of use of his/her name and evidence that the letter was received. The letter must be sent at least twenty-one days prior to the filing of this form.

If two candidates have the same last name, the political committee shall include the first name, or other initial or nickname, in the name of the political committee to identify which candidate is associated with the political committee.

□ I accept the appointment of Treasurer for this committee. I understand that I am required to comply with the provisions of the Campaign Finance Disclosure Act (Title 24.2, Chapter 9.3 of the *Code of Virginia*). I understand that I must truthfully report all monies and things of value which this political committee receives or expends in a timely manner. Civil penalties will be assessed in the manner required by the *Code of Virginia* for late or un-filed reports. I also understand that if I provide false information on any document submitted to the State Board of Elections that I may be subject to the provisions of § 24.2-1016 which is punishable by a Class 5 felony.

Signature

Date

# **Instructions for Completing This Form**

- Submit the original, signed copy of this form to SBE at: 1100 Bank Street Richmond, VA 23219
- This form must be written in ink or typed or it will be rejected.
- An amended Statement is required to be filed within 10 days of the change if **any** of the information reported on this form changes.

## **Type of Statement**

• Check the box that applies to the type of Statement that you are filing.

\*\*\* 24.2-949.6 & §24.2-949.6 (D) requires any political action committee filing this form on or after October 1 and before the November election day in any odd numbered year (i) to file a campaign finance report for the committees activities within 24 hours of filing its Statement of Organization and (ii) to file reports within 24 hours of receiving any contribution or making an expenditure of \$500 or more during the period between the date of filing its statement of organization and election day.

## Name of Committee

- Please insert the full name of your committee. You may include the acronym but you must spell out all acronyms for you committee.
- Check the box if this committee is established or controlled by a corporation which is headquartered outside of Virginia and is registered with the State Corporation Commission.

### **Committee Mailing Address**

- Insert the committee's primary mailing address.
  - The address must be within the Commonwealth unless the affiliated organization is a business headquartered outside of the Commonwealth, but registered with the Virginia State Corporation Commission.
- Insert the committee's primary business phone, fax and email address.
- Insert the committee's website address (if one).

### **Affiliated Organization or PAC**

- Please provide the name and contact information of the affiliated organization of the PAC.
- Indicate the nature of the relationship between the PAC and the affiliate.

### **Purpose of the Committee**

• Indicate the primary purpose of the committee (e.g. health care, labor).

### **Candidate's Supported or Opposed**

• Indicate any and all candidates the committee intends to support or oppose.

### Area, Scope and Jurisdiction of the Committee

• Please choose the designation that applies.

### **Treasurer and Books Information**

- Treasurer
  - $\circ$   $\;$  Insert the name, email and phone number of the treasurer.



- Insert the residence address of the treasurer.
  - The treasurer must be a resident of the Commonwealth unless the affiliated organization is headquartered outside of the Commonwealth, but registered with the State Corporation Commission.
- Custodian of the Books (if one)
  - You may leave this section blank if the treasurer also serves as the Custodian of the Books. \*Note: The Custodian of the Books must be a resident of the Commonwealth of Virginia unless the affiliated organization is headquartered outside of the Commonwealth, but registered with the State Corporation Commission.
- Please list the names of any additional officers affiliated with the organization.

## **Committee Depository**

- Insert the name of the committee's primary depository (Bank Name).
- Insert the address of the committee's secondary depository (if one).
   \*Depositories must be in an account located within the Commonwealth unless the affiliated organization is headquartered outside of the Commonwealth, but registered with the State Corporation Commission.

## **Filing Method**

- Indicate whether the committee intends to file <u>all</u> of their campaign finance disclosure reports electronically.
- Electronic Filing Option
  - If you choose to file electronically, log into the following Web site address: <u>https://cf.el</u>ections.virgin
- Approved Vendor Option
  - If you choose to contract with a private company, SBE recommends that you use an "Approved Vendor." These companies meet SBE's standards for e-filing. Although you are free to use any company you wish, we cannot guarantee that the company you choose will completely comply with SBE's standards. As a result, your committee may end up paying penalties for incomplete, late or un-filed reports. For a list of "Approved Vendors" please visit our website: <u>http://www.sbe.virginia.gov/cms/Campaign\_Finance/</u>

### **Statement of Treasurer**

• Please read and sign the Statement.